



TRADEGATE AG

WERTPAPIERHANDELSBANK

Berlin, 30 November 2009

Tradegate AG wins Deutsche Börse as strategic partner for expansion of Tradegate Exchange into Europe

Constituent meeting of the Tradegate Exchange Council to be held on 1.12.2009

Berliner Effektengesellschaft AG, Tradegate AG Wertpapierhandelsbank and Deutsche Börse AG have concluded comprehensive agreements for the further expansion of Tradegate AG's successful trading platform TRADEGATE®.

With effect from 8 January 2010 Deutsche Börse AG is to acquire a 75% share of Tradegate Exchange GmbH (formerly Tradegate Börsenservice GmbH) from Tradegate AG Wertpapierhandelsbank. At the same time Deutsche Börse AG will also buy an initial 5 % of shares in Tradegate AG from the parent company Berliner Effektengesellschaft AG. In the next few years Deutsche Börse has the option to top up its holding by a further 15%.

The Tradegate Exchange Council has been authorised by the Berlin Stock Exchange Supervisory Authority. The constituent meeting will take place in Berlin on 1.12.2009 to approve the exchange regulations, trading conditions and other regulations necessary for the operation of a securities exchange. This will confirm the status of the MTF TRADEGATE® as a "regulated market in terms of MiFID" ready for the start of trading at the beginning of 2010.

Following BNP Paribas' strategic investment in Tradegate AG Wertpapierhandelsbank during 2009, Deutsche Börse represents yet another significant partner for the expansion of the platform TRADEGATE® as a retail exchange. The cooperation will focus on gaining further European market participants for the Tradegate Exchange via Deutsche Börse's existing XETRA network. The new exchange will also benefit from the awareness level and experience of the Deutsche Börse.

Berliner Effektengesellschaft AG will continue to hold the majority of shares in Tradegate AG Wertpapierhandelsbank, the most important company in the group.

About TRADEGATE®

TRADEGATE® has been operating successfully since 2001 as an MTF (Multilateral Trading Facility) according to the EU-Directive MiFID and is tailored towards the needs and requirements of active private investors. Primarily online brokers and direct banks from Germany, France and Austria are connected to TRADEGATE®. TRADEGATE® provides private investors with information on the current market situation and enables immediate trading at binding and up to date prices. Trading hours go beyond those of other European exchanges and are from 8 am to 10 pm. At the moment various market specialists deal with ca. 4,000 shares, 1,500 bonds and 1,000 funds on TRADEGATE®.

About Deutsche Börse Group

The Deutsche Börse Group is a leading service provider for the securities industry providing products and services for issuers, investors, intermediaries and data suppliers. The group covers the complete process chain from trading, via clearing, right up to settlement and safekeeping of securities. Deutsche Börse also offers market data, indices and analyses and provides services for the development and operation of IT systems. The Deutsche Börse Group is one of the largest exchange organisations in the world.

Contact:

Investor und Public Relations
Catherine Hughes
Tel: 030 – 890 21-145
Fax: 030 – 890 21-134
Email: chughes@tradegate.de